

NOTES



Spring 2025 • VOLUME 22, ISSUE 2



TDFCU Celebrates 90 Years of Strength, Service & Community – Because of You!

For 90 years, you've been the heart of TDFCU, and we're here because of you. Built on trust, support, and a shared commitment to financial well-being, our journey has been shaped by the incredible members who make up our community. This milestone is not just ours to celebrate—it belongs to you. Your loyalty and belief in us have fueled our growth, inspired our innovation, and strengthened our foundation.

As we honor this incredible journey, we want to recognize the members who have been with us for over two decades. Each newsletter this year will feature a special spotlight on these dedicated members—because your commitment is what makes TDFCU a true financial family. Stay tuned as we celebrate you, our valued members, who are the heart of everything we do.

Here's to 90 years of trust, service, and shared success—and to a future filled with even more opportunities and growth together!



Big news, TDFCU family! We're excited to welcome Lee Woolley as our new CEO!



Lee Woolley (President/CEO)

The Treasury Department Federal Credit Union (TDFCU) is pleased to announce Lee Woolley as its new President and CEO. With over 30 years of leadership in banking, portfolio management, trust administration, and strategic planning, Lee brings extensive experience to TDFCU. He has held key roles as Regional President for Northern Trust in New England and BNY Mellon in the Mid-Atlantic, overseeing operations across multiple states and the District of Columbia. Lee is known for his commitment to organizational growth, product expansion, and exceptional member service. His leadership will focus on deepening member relationships, enhancing outreach, and advancing

TDFCU's mission as a trusted financial partner. The Board of Directors is confident that Mr. Woolley's expertise and vision will drive innovation and continued success for TDFCU.

Member Hall of Fame

We would like to recognize the following members for their unwavering loyalty and support over the years:

Names	# of years
RUTH W.	75
MARY A.	68
ORA D.	66
ALVIN C.	66
SHIRLEY B.	65
DOROTHY W.	65
BERYL S.	63
MARY B.	63
LUCY T.	62
ORLANDUS D.	62
LAVERNE J.	61
AMERICO M.	61
STANTON G.	60
BARBARA T.	60
JERRY A.	60
DORIS H.	60

Life throws surprises, but we've got your back!

Secure Your Future: Invest in a **TDFCU IRA Certificate** to grow your retirement savings amid economic uncertainty.

Benefits:

- ✓ Competitive rates
- ✓ Flexible terms for your financial goals

Eligibility:

- ✓ Must be a TDFCU member
- ✓ Active Share IRA Account (minimum \$1)
- ✓ \$500 minimum deposit into an IRA Certificate

Get Started:

- ✓ Call (800) 344-4497, option 4
- ✓ Email branchservicesstaff@tdfcu.com

Your future self will thank you.



Notice of Annual Meeting

The 90th Annual Meeting of the Treasury Department Federal Credit Union Membership will be held on Wednesday May 7th, 2025, at the Paul J Gist Administrative Office Building, 1101 2nd Street NE, Washington DC 20002, at 4 PM.

Nominees for the Board of Directors

The Nominating Committee, chaired by Bill McDonald, announces the following candidates to fill two positions on The Treasury Department Federal Credit Union's Board of Directors:

Lou E. Dixon & Stephen Lybarger

Biographies of Nominees

Lou E. Dixon – retired in 2016 as Principal Assistant Inspector General for Audits and Evaluations at the Department of Transportation Office of the Inspector General, where she led a team of over 225 professionals. With more than 35 years of federal service, she is a recognized leader in accountability, public policy, and federal resource stewardship, having shaped key initiatives in transportation, environmental protection, and housing. A graduate of Clark University, Ms. Dixon has been a TDFCU member since 2017, previously serving as the Supervisory Committee Chair, and now

holds the position of Chair of the Board of Directors.

Stephen Lybarger – is the Deputy Comptroller for Licensing for the Office of the Comptroller of the Currency, US Treasury Department (OCC).

Stephen has 41 years of bank regulatory experience with the OCC, becoming a senior executive of the agency's Licensing Department in 2010. Working closely with other senior executives of the OCC, Federal Reserve and FDIC, he sets policy and regulation to guide the application process for corporate activities of national banks and federal

thrifts. Stephen acts as the agency's deciding official on these applications including those involving the most complex corporate banking proposals. Stephen successfully led OCC Licensing during the tenure of seven Comptrollers of the Currency and four Chief Counsels, providing steady leadership and guidance during each transition and leadership change.

Stephen previously served on the board of the Treasury Department Federal Credit Union and the board of Historic Congressional Cemetery in Washington DC.

1st Home Mortgage

Unlock Your Dream Home with TDFCU's First Mortgage Loan

Why Choose TDFCU's First Mortgage Loan?

- **Competitive Rates:** Save with our low, fixed rates.
- **Flexible Terms:** Choose the loan term that fits your budget and lifestyle.
- **Expert Guidance:** Our team is here to help you understand your options and find the right mortgage for you.
- **Fast & Easy Application:** Apply online or in person, and get pre-approved quickly.

Contact our mortgage department at (844) 429-8715.



T-Notes

Board of Directors

boardofdirectors@tdfcu.com

Lou E. Dixon, Chair
Stephen W. Theriot, Vice Chair
Nicholas W. Galimberti, Treasurer
Wesley R. Thomas, Secretary
Gary E. Grippo
Jeffrey J. Kim
Alyssa Arute

Supervisory Committee

supervisorycommittee@tdfcu.com

Cynthia R. Poteat, Supervisory Chair
David E. Legge, Secretary
Betty Bell-Daniel
Troy Causey

Management

Lee Woolley, President / CEO
Christine Cho, VP/Finance
Michaelle Celestin, AVP Branch Services/ Business Development
Shawn Kahler, AVP/Compliance
Catherine Hogans, AVP/Lending and Support Services

Office Locations

Paul J. Gist Building

1101 2nd Street NE
Washington, DC 20002

Main Office (restricted access)

Room 1000, Treasury Annex
Washington, DC 20220

PG Center (restricted access)

6505 Belcrest Rd, Room 605
Hyattsville, MD 20782

OCC (restricted access)

400 7th Street SW
Washington, DC 20219

Federal Judiciary Building (restricted access)

1 Columbus Circle, NE
Washington, DC 20544

Ronald Reagan Building/ITC

1300 Pennsylvania Ave. NW
Room C1-43
Washington, DC 20004

For Branch Hours Visit TDFCU.org

Telephone Numbers

Main: 202-289-1950
Toll-Free: 800-344-4497
Fax: 202-371-9328
Mortgage Servicing 800-928-6263
Mortgage Origination 844-429-8715

Mailing Address

P.O. Box 27301
Washington, DC 20038-7301

Internet Addresses

Website: <http://www.tdfcu.org>
E-Mail: tdfcu1@tdfcu.com
[Facebook.com/TreasuryDepartmentFCU](https://www.facebook.com/TreasuryDepartmentFCU)
[Instagram/TreasuryDepartmentFCU](https://www.instagram.com/TreasuryDepartmentFCU)
[LinkedIn/TreasuryDepartmentFCU](https://www.linkedin.com/company/TreasuryDepartmentFCU)

For the Record

As of February 28, 2025:

Assets	\$175,992,406
Loans	\$109,932,805
Shares	\$157,148,812
Members	12,013

